

REPS INVEST

Policy: P53137593
Type: AERP

Issue Date: 16-Aug-13
Maturity Date: 16-Aug-38

Terms to Maturity: 11 yrs 11 mths
Price Discount Rate: 4.1%

Annual Premium: \$1,098.72
Next Due Date: 16-Aug-27

Current Maturity Value:	\$42,831	Date	16-Sept-26	Initial Sum	\$16,928
Cash Benefits:	\$0		16-Oct-26		\$16,985
Final lump sum:	\$42,831		16-Nov-26		\$17,042

MV 42,831

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB		42,831	Annual Returns (%)
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
16928												27,326	5.2
	1099											1,709	5.1
		1099										1,642	4.9
			1099									1,577	4.8
				1099								1,515	4.7
					1099							1,456	4.6
						1099						1,398	4.5
							1099					1,343	4.5
								1099				1,290	4.4
									1099			1,239	4.3
										1099		1,191	4.2
											1099	1,144	4.1

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPS INVEST

Policy: P53137593
Type: AE

Issue Date: 16-Aug-13
Maturity Date: 16-Aug-38

Terms to Maturity: 11 yrs 11 mths
Price Discount Rate: 4.1%

Annual Premium: \$2,898.72
Next Due Date: 16-Aug-27

Current Maturity Value:	\$66,577	Accumulated Cash Benefit:	\$0	Date	Initial Sum
Cash Benefits:	\$23,746	Annual Cash Benefits:	\$1,800	16-Sept-26	\$16,928
Final lump sum:	\$42,831	Cash Benefits Interest Rate:	3.00%	16-Oct-26	\$16,985
				16-Nov-26	\$17,042

MV 66,577

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	42,831	Annual Returns (%)
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
16928												27,326	5.2
	1099											1,709	5.1
	1800	1099										1,642	4.9
		1800	1099									1,577	4.8
			1800	1099								1,515	4.7
				1800	1099							1,456	4.6
					1800	1099						1,398	4.5
						1800	1099					1,343	4.5
							1800	1099				1,290	4.4
								1800	1099			1,239	4.3
									1800	1099		1,191	4.2
										1800	1099	1,144	4.1
											1800	23,746	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$1800 annually at 3% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime

You can even use it to fund future premiums from 2032 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.